



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

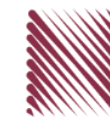
26th March 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, March 26, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,028.91	-21.96	-0.31%	-3.61%	8,472.15	6,861.80	41.53	1.79	22.53	4.48
Premier Index	7,786.10	-26.21	-0.34%	-4.06%	9,437.37	7,653.27	32.42	1.84	19.29	5.14
Main Index	5,519.27	-11.35	-0.21%	-1.39%	6,600.62	5,190.37	9.10	1.62	34.07	2.13
NIC 50 Index	8,710.17	-26.89	-0.31%	-4.11%	10,553.82	8,674.16	31.72	1.84	19.29	5.14

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	17.74	55.73
Premier Index	15.59	41.39
Main Index	2.15	14.34
NIC 50 Index	17.02	50.77

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.057	1	9.62%
Metal and Recycling	0.065	2,497.906	6.73%
Independent Petroleum Group	0.470	35	5.15%
Energy House Holding	0.052	572	4.00%
Osoul Investment	0.093	5	3.22%

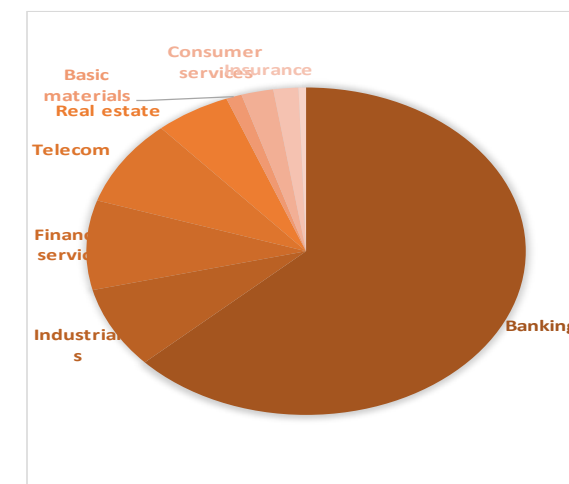
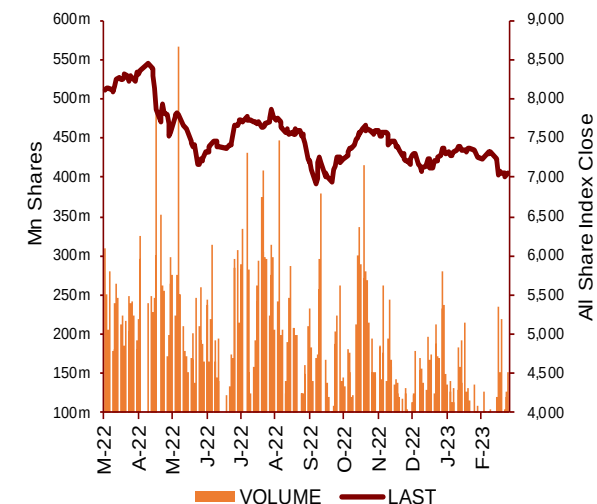
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.825	3.43	0.12%
National Bank of Kuwait	1.054	2.45	-0.57%
Agility Public Warehousing	0.611	1.33	-0.33%
Boubyan Bank	0.645	1.07	-0.92%
Kuwait Projects Company Holdin	0.116	1.00	-3.33%

Market Breadth	UP	Down	No Chg
All Share Index	35	58	57
Premier Index	6	16	3
Main Index	29	42	54
NIC 50 Index	12	26	12

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collector	0.019	1,021	-13.49%
Arkan Al Kuwait Real Estate	0.103	217	-6.36%
First Investment	0.029	28,712	-5.92%
Mubarrad Holding	0.070	1,300	-4.88%
Amar Finance and Leasing	0.061	1,212	-4.87%

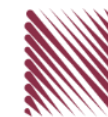
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Projects Company I	0.116	8.48	-3.33%
Kuwait Finance House	0.825	4.17	0.12%
Kuwait International Bank	0.187	2.95	0.00%
National Bank of Kuwait	1.054	2.33	-0.57%
Arzan Financial Group for F	0.109	2.30	0.00%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,746.70	-4.070	-0.23%	-2.4%	1,992.2	1,680.0	25.863	1.24	23.28	2.56
Industrials	979.38	-1.930	-0.20%	-9.0%	1,443.6	940.3	3.304	0.92	17.18	3.00
Financial services	1,183.35	-10.760	-0.90%	-5.0%	1,678.3	1,158.8	3.621	0.86	67.12	2.85
Telecom	1,140.95	-8.870	-0.77%	-2.7%	1,514.7	1,119.0	3.491	1.70	14.97	3.54
Real estate	1,084.90	-4.980	-0.46%	-9.8%	1,413.0	1,081.7	2.277	0.64	21.74	1.36
Basic materials	839.81	5.500	0.66%	-3.6%	1,233.3	800.8	0.472	1.03	8.39	6.04
Consumer services	454.55	-6.170	-1.34%	-4.0%	722.3	443.8	0.968	2.02	12.67	2.10
Insurance	1,891.04	-2.420	-0.13%	22.1%	1,991.4	1,455.6	0.754	0.91	15.87	4.92
Health care	455.49	0.000	0.00%	-1.4%	511.5	410.7	0.226	38.28	11.79	1.06
Energy	1,023.96	29.320	2.95%	-12.6%	1,382.8	973.6	0.207	0.73	10.25	1.84
Utilities	460.53	-2.630	-0.57%	-6.4%	594.7	460.5	0.193	1.66	13.38	10.23
Consumer goods	1,465.43	0.180	0.01%	-1.5%	1,634.7	1,351.5	0.137	0.93	NM	2.07
Technology	669.30	0.000	0.00%	-3.9%	800.3	539.1	0.009	0.83	NM	-
	7,028.91	-21.96	-0.31%	-3.6%	8,472.2	6,861.8	41.53	1.79	22.53	4.48



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



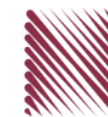
Premier Market

Sunday, March 26, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.054	-0.006	-0.57%	1.97	15.77	3.30	7,960	-1%	-2%	2.45	2.33	12.6%	1.6%	1.143	0.962	24.55%
Kuwait Finance House	0.825	0.001	0.12%	1.87	25.30	1.82	10,995	-4%	0%	3.43	4.17	8.6%	1.5%	1.039	0.754	33.91%
Mobile Telecommunications	0.538	-0.002	-0.37%	1.94	12.42	6.48	2,328	-4%	-4%	0.93	1.74	15.7%	4.3%	0.698	0.528	7.18%
Boubyan Bank	0.645	-0.006	-0.92%	2.56	46.60	0.92	2,411	-16%	-18%	1.07	1.64	6.2%	0.7%	0.965	0.651	7.44%
Agility Public Warehousing	0.611	-0.002	-0.33%	1.13	40.41	2.72	1,559	1%	-15%	1.33	2.18	2.3%	1.9%	1.062	0.563	4.81%
Mabanee Co.	0.740	-0.005	-0.67%	1.61	15.15	1.88	919	-6%	-12%	0.20	0.27	11.1%	5.5%	0.910	0.720	2.83%
Gulf Bank	0.290	0.001	0.35%	1.28	14.86	3.46	928	-4%	-8%	0.14	0.47	8.9%	0.9%	0.385	0.285	2.86%
Burgan Bank	0.214	-0.006	-2.73%	0.80	17.45	3.64	703	-5%	0%	0.36	1.67	4.6%	0.8%	0.307	0.205	2.17%
Human Soft Holding	3.830	0.001	0.03%	3.48	9.19	10.45	466	4%	9%	0.56	0.15	38.2%	32.3%	3.830	3.060	1.44%
Warba Bank	0.222	-0.001	-0.45%	1.19	30.26	1.35	444	-3%	-5%	0.47	2.14	3.7%	0.5%	0.289	0.216	1.37%
Boubyan Petrochemical	0.763	0.005	0.66%	1.50	7.71	7.92	406	-2%	-5%	0.33	0.43	20.3%	10.0%	1.125	0.732	1.25%
Kuwait Projects Company Holding	0.116	-0.004	-3.33%	0.61	NM	4.17	528	3%	7%	1.00	8.48	3.0%	0.2%	0.206	0.099	1.63%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	1.66	13.38	10.23	193	-4%	-6%	0.11	0.61	16.5%	3.0%	0.226	0.175	0.59%
National Industries Group Holding	0.194	0.000	0.00%	0.86	10.94	5.73	417	-6%	-11%	0.09	0.48	4.8%	2.6%	0.314	0.190	1.29%
Boursa Kuwait Securities Co	1.778	-0.010	-0.56%	5.48	19.94	4.75	357	-12%	-13%	0.18	0.10	28.6%	20.9%	2.795	1.781	1.10%
Kuwait International Bank	0.187	0.000	0.00%	0.57	23.64	2.14	198	-5%	-5%	0.55	2.95	2.4%	0.4%	0.259	0.183	0.61%
Jazeera Airways	1.845	-0.002	-0.11%	11.12	20.23	2.49	406	6%	-3%	0.11	0.06	60.3%	8.1%	2.099	1.518	1.25%
Alafco Aviation Lease and Finance	0.189	0.000	0.00%	0.81	NM	0.00	180	-5%	-7%	0.01	0.05	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.373	-0.006	-1.58%	1.15	NM	4.14	116	-5%	-4%	0.05	0.13	-1.8%	-0.6%	0.580	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.068	-0.031	-2.82%	1.06	10.62	5.46	223	-11%	-10%	0.08	0.08	10.2%	NM	1.850	0.967	0.69%
National Investments	0.239	-0.002	-0.83%	0.97	22.03	18.67	190	4%	2%	0.11	0.46	4.2%	3.3%	0.475	0.211	0.59%
Alimtiq Investment Group	0.057	0.000	-0.18%	0.35	NM	15.76	58	-5%	-24%	0.02	0.26	-2.5%	-1.0%	0.137	0.053	0.18%
Kuwait Real Estate	0.109	0.001	0.93%	0.78	13.72	2.70	100	-2%	0%	0.04	0.36	5.7%	2.1%	0.169	0.097	0.31%
Integrated Holding	0.354	-0.002	-0.56%	1.45	23.12	2.81	90	-2%	-4%	0.61	1.73	6.4%	4.1%	0.478	0.321	0.28%
ALI ALGanim	0.908	0.007	0.78%	7.68	12.35	6.41	249	3%	12%	0.36	0.40	31.0%	12.3%	0.966	0.750	0.77%
Kuwait Investment	0.124	-0.001	-0.80%	4.88	109.65	4.00	65	-5%	-18%	0.00	0.01	0.5%	1.3%	0.300	0.113	0.20%
Arzan Financial Group for Financing and Investment	0.109	0.000	0.00%	5.06	10.83	2.22	87	-8%	-5%	0.25	2.30	6.9%	5.1%	0.180	0.106	0.27%
Aayan Leasing and Investment	0.128	-0.002	-1.54%	5.25	9.80	5.77	85	-9%	-2%	0.27	2.08	10.0%	6.9%	0.204	0.104	0.26%
Commercial Real Estate	0.100	0.000	0.00%	4.90	14.12	3.00	175	-3%	1%	0.13	1.25	4.3%	2.5%	0.126	0.094	0.54%
Heavy Engineering Industries and Shipbuilding	0.594	0.003	0.51%	5.80	18.93	3.38	107	-4%	-4%	0.19	0.32	8.1%	3.3%	0.960	0.560	0.33%
GFH Financial Group	0.074	0.000	-0.27%	5.19	9.62	6.53	269	-2%	-2%	0.15	2.06	9.2%	1.1%	0.109	0.069	0.83%
Total		-26.21	-0.34%	1.84	19.29	5.14	32,425	-3.5%	-4.1%	14.60	32.97					100%

DAILY MARKET COVERAGE REPORT

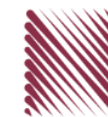
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.054	-0.006	-0.57%	1.97	15.8	3.30	7,960	-1.5%	-1.7%	12.6%	1.6%
Kuwait Finance House	0.825	0.001	0.12%	1.87	25.3	1.82	10,995	-3.7%	0.1%	8.6%	1.5%
Mobile Telecommunications	0.538	-0.002	-0.37%	1.94	12.4	6.48	2,328	-3.8%	-4.1%	15.7%	4.3%
Boubyan Bank	0.645	-0.006	-0.92%	2.56	46.6	0.92	2,411	-15.7%	-18.4%	6.2%	0.7%
Agility Public Warehousing	0.611	-0.002	-0.33%	1.13	40.4	2.72	1,559	1.3%	-14.9%	2.3%	1.9%
Mabanee Co.	0.740	-0.005	-0.67%	1.61	15.1	1.88	919	-5.9%	-12.1%	11.1%	5.5%
Gulf Bank	0.290	0.001	0.35%	1.28	14.9	3.46	928	-4.3%	-8.0%	8.9%	0.9%
Burgan Bank	0.214	-0.006	-2.73%	0.80	17.4	3.64	703	-5.3%	0.5%	4.6%	0.8%
Human Soft Holding	3.830	0.001	0.03%	3.48	9.2	10.45	466	4.1%	8.8%	38.2%	32.3%
Warba Bank	0.222	-0.001	-0.45%	1.19	30.3	1.35	444	-3.5%	-5.1%	3.7%	0.5%
Boubyan Petrochemical	0.763	0.005	0.66%	1.50	7.7	7.92	406	-2.1%	-5.3%	20.3%	10.0%
Kuwait Projects Company Holding	0.116	-0.004	-3.33%	0.61	NM	4.17	528	2.7%	7.1%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	1.66	13.4	10.23	193	-3.8%	-6.4%	16.5%	3.0%
National Industries Group Holding	0.194	0.000	0.00%	0.86	10.9	5.73	417	-5.8%	-10.6%	4.8%	2.6%
Boursa Kuwait Securities Co	1.778	-0.010	-0.56%	5.48	19.9	4.75	357	-12.0%	-12.9%	28.6%	20.9%
Kuwait International Bank	0.187	0.000	0.00%	0.57	23.6	2.14	198	-5.1%	-4.6%	2.4%	0.4%
Jazeera Airways	1.845	-0.002	-0.11%	11.12	20.2	2.49	406	6.0%	-2.8%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.189	0.000	0.00%	0.81	NM	0.00	180	-4.5%	-6.9%	-24.2%	-4.9%
Mezzan Holding	0.373	-0.006	-1.58%	1.15	NM	4.14	116	-5.1%	-3.6%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.068	-0.031	-2.82%	1.06	10.6	5.46	223	-11.1%	-9.5%	10.2%	8.4%
National Investments	0.239	-0.002	-0.83%	0.97	22.0	18.67	190	3.9%	1.7%	4.2%	3.3%
Alimtiq Investment Group	0.057	0.000	-0.18%	0.35	NM	15.76	58	-4.7%	-23.8%	-2.5%	-1.0%
Kuwait Real Estate	0.109	0.001	0.93%	0.78	13.7	2.70	100	-1.8%	0.0%	5.7%	2.1%
Integrated Holding	0.354	-0.002	-0.56%	1.45	23.1	2.81	90	-2.5%	-3.8%	6.4%	4.1%
ALI ALGanim	0.908	0.007	0.78%	3.38	12.3	6.41	249	3.3%	11.9%	31.0%	12.3%
Kuwait Investment	0.124	-0.001	-0.80%	0.58	109.6	4.00	65	-4.6%	-17.8%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.109	0.000	0.00%	0.76	10.8	2.22	87	-8.4%	-5.2%	6.9%	5.1%
Aayan Leasing and Investment	0.128	-0.002	-1.54%	0.95	9.8	5.77	85	-8.6%	-2.3%	10.0%	6.9%
Commercial Real Estate	0.100	0.000	0.00%	0.60	14.1	3.00	175	-2.8%	1.2%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.594	0.003	0.51%	1.50	18.9	3.38	107	-4.2%	-3.6%	8.1%	3.3%
GFH Financial Group	0.074	0.000	-0.27%	0.89	9.6	6.53	269	-2.5%	-2.1%	9.2%	1.1%
Total		-26.21	-0.34%	1.84	19.29	5.14	32,176	-3.5%	-4.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,786	-26.21	-0.34%	8,081	8,248	23	32,176	-3.5%	-4.1%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.109	0.001	0.93%	0.110	0.117	30	100	-1.8%	0.0%	0.169	0.097
ALI ALGanim	0.908	0.007	0.78%	0.859	#VALUE!	67	249	3.3%	11.9%	0.966	0.750
Boubyan Petrochemical	0.763	0.005	0.66%	0.783	0.848	33	406	-2.1%	-5.3%	1.125	0.732
Gulf Bank	0.290	0.001	0.35%	0.308	0.326	21	928	-4.3%	-8.0%	0.385	0.285
Kuwait Finance House	0.825	0.001	0.12%	0.846	0.847	29	10,995	-3.7%	0.1%	1.039	0.754

Middel Performrs (Today`s Price Change)

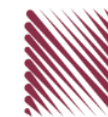
Human Soft Holding	3.830	0.001	0.03%	3.572	3.378	68	466	4.1%	8.8%	3.830	3.060
National Industries Group Holding	0.194	0.000	0.00%	0.208	0.238	16	417	-5.8%	-10.6%	0.314	0.190
Alafco Aviation Lease and Finance	0.189	0.000	0.00%	0.203	0.193	20	180	-4.5%	-6.9%	0.224	0.162
Jazeera Airways	1.845	-0.002	-0.11%	1.719	1.799	58	406	6.0%	-2.8%	2.099	1.518
Alimtiiaz Investment Group	0.057	0.000	-0.18%	0.064	0.079	41	58	-4.7%	-23.8%	0.137	0.053
Agility Public Warehousing	0.611	-0.002	-0.33%	0.599	0.743	54	1,559	1.3%	-14.9%	1.062	0.563
Warba Bank	0.222	-0.001	-0.45%	0.234	0.241	33	444	-3.5%	-5.1%	0.289	0.216
Integrated Holding	0.354	-0.002	-0.56%	0.100	0.100	40	90	-2.5%	-3.8%	1.210	0.996
Boursa Kuwait Securities Co	1.778	-0.010	-0.56%	2.011	2.215	13	357	-12.0%	-12.9%	2.795	1.781
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	0.182	0.194	32	193	-3.8%	-6.4%	0.226	0.175
Mabanee Co.	0.740	-0.005	-0.67%	0.810	0.828	27	919	-5.9%	-12.1%	0.910	0.720
National Investments	0.239	-0.002	-0.83%	0.237	0.263	54	190	3.9%	1.7%	0.475	0.211

Bottom 5 Performrs (Today`s Price Change)

Boubyan Bank	0.645	-0.006	-0.92%	0.761	0.799	8	2,411	-15.7%	-18.4%	0.965	0.651
Mezzan Holding	0.373	-0.006	-1.58%	0.394	0.402	40	116	-5.1%	-3.6%	0.580	0.345
Burgan Bank	0.214	-0.006	-2.73%	0.225	0.230	39	703	-5.3%	0.5%	0.307	0.205
Gulf Cable and Electrical Industries Group	1.068	-0.031	-2.82%	1.192	1.278	21	223	-11.1%	-9.5%	1.850	0.967
Kuwait Projects Company Holding	0.116	-0.004	-3.33%	0.115	0.131	50	528	2.7%	7.1%	0.206	0.099

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.054	-0.006	-0.57%	1.97	15.77	3.30	7,960	-1.5%	-1.7%	2.45	2.33	12.6%	1.6%	1.143	0.962	19.17%
Kuwait Finance House	0.825	0.001	0.12%	1.87	25.30	1.82	10,995	-3.7%	0.1%	3.43	4.17	8.6%	1.5%	1.039	0.754	26.48%
Boubyan Bank	0.645	-0.006	-0.92%	2.56	46.60	0.92	2,411	-15.7%	-18.4%	1.07	1.64	6.2%	0.7%	0.965	0.651	5.81%
Commercial Bank of Kuwait	0.533	0.000	0.00%	1.53	14.29	3.75	1,008	6.0%	6.6%	0.00	0.00	9.9%	1.7%	0.549	0.447	2.43%
Gulf Bank	0.290	0.001	0.35%	1.28	14.86	3.46	928	-4.3%	-8.0%	0.14	0.47	8.9%	0.9%	0.385	0.285	2.24%
Burgan Bank	0.214	-0.006	-2.73%	0.80	17.45	3.64	703	-5.3%	0.5%	0.36	1.67	4.6%	0.8%	0.307	0.205	1.69%
Ahli United Bank	0.277	-0.001	-0.36%	0.94	21.80	2.88	624	0.7%	-2.1%	0.38	1.37	4.5%	0.8%	0.324	0.250	1.50%
Warba Bank	0.222	-0.001	-0.45%	1.19	30.26	1.35	444	-3.5%	-5.1%	0.47	2.14	3.7%	0.5%	0.289	0.216	1.07%
Al Ahli Bank of Kuwait	0.334	0.004	1.21%	0.98	22.84	2.42	591	-2.6%	1.9%	0.27	0.82	4.2%	0.5%	0.355	0.268	1.42%
Kuwait International Bank	0.187	0.000	0.00%	0.57	23.64	2.14	198	-5.1%	-4.6%	0.55	2.95	2.4%	0.4%	0.259	0.183	0.48%
Total Banking Sector - 10 Companies							25,863			9.12	17.56					62.28%

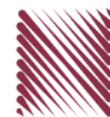
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.763	0.005	0.66%	1.50	7.71	7.92	406	-2.05%	-5.25%	0.33	0.43	20.3%	10.0%	1.125	0.732	0.98%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.33	4.34	9.32	43	10.00%	10.00%	0.00	0.00	33.8%	24.8%	0.545	0.390	0.10%
Kuwait Foundry	0.315	0.006	1.94%	1.27	13.11	0.00	23	10.53%	5.10%	0.04	0.14	10.8%	10.4%	0.339	0.260	0.05%
Total Basic Materials - 3 Companies							472			0.37	0.57					1.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.373	-0.006	-1.58%	1.15	NM	4.14	116	-5.1%	-3.6%	0.05	0.13	-1.8%	-0.6%	0.580	0.345	0.28%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-4.6%	-6.4%	0.00	0.00	-13.5%	-7.3%	0.166	0.098	0.05%
Total Consumer Goods - 2 Companies							137			0.05	0.13					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.845	-0.002	-0.11%	11.12	20.23	2.49	406	6.0%	-2.8%	0.11	0.06	60.3%	8.1%	2.099	1.518	0.98%
Kuwait National Cinema	0.991	-0.001	-0.10%	1.15	12.04	3.02	92	-0.7%	4.4%	0.04	0.04	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.127	0.000	0.00%	0.78	12.67	3.94	51	-11.2%	-12.4%	0.00	0.02	5.9%	3.1%	0.166	0.121	0.12%
Al Soor Fuel Marketing	0.127	0.000	0.00%	0.73	14.65	3.94	51	-9.9%	-14.8%	0.00	0.00	5.1%	3.9%	0.165	0.123	0.12%
Sultan Center Food Products	0.088	0.000	0.11%	0.56	NM	0.00	25	-8.0%	-19.2%	0.00	0.03	-23.2%	-5.5%	0.230	0.076	0.06%
Jiyad Holding	0.014	-0.001	-3.45%	0.17	NM	0.00	3	-17.6%	-37.5%	0.01	0.81	-16.5%	-11.4%	0.057	0.014	0.01%
IFA Hotels and Resorts	0.026	0.000	0.00%	2.55	3.96	0.00	17	-6.8%	-8.5%	0.00	0.00	65.1%	2.5%	0.061	0.023	0.04%
Kuwait Resorts	0.069	-0.001	-1.70%	0.45	10.72	4.26	14	-9.7%	-13.1%	0.00	0.04	4.2%	3.8%	0.096	0.067	0.03%
Future Kid Entertainment and Real Estate	0.105	-0.004	-3.67%	0.90	9.71	0.00	12	-11.0%	-1.8%	0.00	0.04	9.7%	4.7%	0.133	0.078	0.03%
Al Eid Food	0.210	-0.003	-1.41%	1.61	14.36	3.21	36	-12.5%	-12.7%	0.12	0.58	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.171	0.000	0.00%	2.02	15.97	0.00	10	-4.5%	-3.4%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%
Palms Agro Production	0.082	0.000	0.00%	0.82	NM	0.00	4	-0.6%	5.1%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.908	0.007	0.78%	3.38	12.35	6.41	249	3.3%	nm	0.36	0.40	31.0%	12.3%	0.966	0.750	0.60%
Total Consumer Services - 13 Companies							968			0.66	2.02					2.33%

DAILY MARKET COVERAGE REPORT

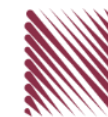
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.370	0.001	0.27%	2.40	5.61	5.79	417	2.2%	-1.9%	0.13	0.36	38.8%	17.6%	0.427	0.350	1.00%
Kuwait Projects Company Holding	0.116	-0.004	-3.33%	0.61	NM	4.17	528	2.7%	7.1%	1.00	8.48	3.0%	0.2%	0.206	0.099	1.27%
National Industries Group Holding	0.194	0.000	0.00%	0.86	10.94	5.73	417	-5.8%	-10.6%	0.09	0.48	4.8%	2.6%	0.314	0.190	1.00%
Boursa Kuwait Securities Co	1.778	-0.010	-0.56%	5.48	19.94	4.75	357	-12.0%	-12.9%	0.18	0.10	28.6%	20.9%	2.795	1.781	0.86%
GFH Financial Group	0.074	0.000	-0.27%	0.89	9.62	6.53	269	-2.5%	-2.1%	0.15	2.06	9.2%	1.1%	0.109	0.069	0.65%
National Investments	0.239	-0.002	-0.83%	0.97	22.03	18.67	190	3.9%	1.7%	0.11	0.46	4.2%	3.3%	0.475	0.211	0.46%
Tamdeen Investment	0.605	0.000	0.00%	0.64	16.28	1.65	203	0.0%	-0.8%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.49%
Alimtiqaz Investment Group	0.057	0.000	-0.18%	0.35	NM	15.76	58	-4.7%	-23.8%	0.02	0.26	-2.5%	-1.0%	0.137	0.053	0.14%
Commercial Facilities	0.189	0.001	0.53%	0.59	9.22	8.51	96	1.1%	5.0%	0.00	0.01	6.5%	3.7%	0.226	0.165	0.23%
Aayan Leasing and Investment	0.128	-0.002	-1.54%	0.95	9.80	5.77	85	-8.6%	-2.3%	0.27	2.08	10.0%	6.9%	0.204	0.104	0.20%
Kuwait Investment	0.124	-0.001	-0.80%	0.58	109.65	4.00	65	-4.6%	-17.8%	0.00	0.01	0.5%	1.3%	0.300	0.113	0.16%
Noor Financial Investment	0.150	0.003	2.04%	0.87	3.79	3.27	76	-16.7%	-16.9%	0.00	0.03	23.2%	17.1%	0.276	0.141	0.18%
Arzan Financial Group for Financing and Investment	0.109	0.000	0.00%	0.76	10.83	2.22	87	-8.4%	-5.2%	0.25	2.30	6.9%	5.1%	0.180	0.106	0.21%
Kuwait Financial Centre	0.097	0.000	-0.31%	0.47	17.04	5.15	49	-6.9%	-7.5%	0.00	0.01	2.7%	2.2%	0.182	0.093	0.12%
Gulf Investment House	0.371	-0.013	-3.39%	3.66	1,536	0.00	151	-7.0%	-2.8%	0.07	0.19	0.2%	0.6%	0.464	0.217	0.36%
Arabi Group Holdings	0.350	-0.004	-1.13%	2.09	NM	0.00	60	-13.6%	9.9%	0.04	0.12	-22.8%	-3.1%	0.424	0.200	0.14%
Kuwait and Middle East Financial Investment	0.089	0.000	0.34%	0.76	11.91	7.91	20	1.6%	-6.3%	0.00	0.00	6.4%	3.1%	0.169	0.083	0.05%
Privatization Holding	0.029	-0.001	-2.68%	0.25	NM	0.00	18	-4.9%	-17.2%	0.01	0.35	-6.7%	-5.5%	0.053	0.027	0.04%
Asiya Capital Investments	0.052	-0.001	-1.69%	0.49	4.40	0.00	40	-10.8%	-6.7%	0.01	0.27	12.0%	11.7%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.088	0.000	0.00%	0.71	8.66	5.70	32	-12.0%	-8.6%	0.00	0.00	7.6%	6.5%	0.106	0.086	0.08%
Securities House	0.056	-0.001	-1.77%	0.58	10.41	0.00	24	-13.6%	-20.5%	0.00	0.08	5.5%	4.7%	0.095	0.052	0.06%
Kamco Investment	0.108	0.001	0.93%	0.59	6.65	9.35	37	-2.7%	3.9%	0.03	0.25	9.0%	4.2%	0.167	0.089	0.09%
First Investment	0.029	-0.002	-5.92%	0.28	34.55	0.00	13	-36.4%	-51.7%	0.03	0.99	0.8%	0.8%	0.104	0.028	0.03%
Inovest BSC Public	0.068	-0.001	-0.87%	0.00	NM	0.00	20	-13.7%	-22.0%	0.00	0.02	0.6%	0.5%	0.174	0.062	0.05%
Coast Investment and Development	0.084	0.000	0.00%	0.86	26.33	5.95	39	-6.6%	0.0%	0.02	0.23	3.2%	3.1%	0.125	0.066	0.09%
Al Madar Investment	0.099	-0.004	-3.88%	0.97	52.02	0.00	20	-1.0%	-9.6%	0.00	0.03	1.9%	1.9%	0.116	0.081	0.05%
Bayan Investment	0.025	0.001	2.88%	0.51	NM	0.00	8	-39.2%	-40.9%	0.00	0.01	-22.5%	-12.0%	0.055	0.023	0.02%
Al Manar Financing and Leasing	0.060	0.000	0.00%	0.58	10.85	0.00	16	-1.6%	2.6%	0.00	0.00	5.0%	3.8%	0.079	0.049	0.04%
Manazel Holding	0.018	0.000	0.00%	0.41	5.63	0.00	8	-17.4%	-33.8%	0.01	0.40	7.0%	2.2%	0.052	0.017	0.02%
KFIC Investment	0.068	0.000	0.00%	0.52	NM	0.00	22	-2.2%	4.8%	0.00	0.00	-1.6%	-1.1%	0.083	0.055	0.05%
National International Holding	0.112	0.000	0.00%	0.68	15.38	4.33	25	-13.8%	-13.8%	0.00	0.00	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.093	0.003	3.22%	0.80	NM	11.76	12	-5.2%	-8.0%	0.00	0.00	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.046	0.000	0.00%	0.52	53.88	0.00	10	-9.5%	-24.8%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.061	-0.003	-4.87%	0.60	5.42	0.00	12	-1.5%	1.6%	0.00	0.02	11.8%	11.0%	0.074	0.058	0.03%
Gulf North Africa Holding	0.145	-0.003	-2.03%	1.72	59.40	0.00	20	-5.2%	-12.4%	0.04	0.29	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.085	0.000	-0.12%	0.54	7.04	0.00	21	-10.7%	-14.3%	0.03	0.36	NM	NM	0.118	0.082	0.05%
Credit Rating and Collection	0.019	-0.003	-13.49%	0.70	43.88	0.00	3	-14.7%	-1.4%	0.00	0.05	1.6%	1.6%	0.031	0.014	0.01%
Ekttitab Holding	0.008	0.000	-4.76%	0.28	NM	0.00	3	-10.1%	-19.2%	0.00	0.04	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.037	0.000	0.00%	0.35	5.78	0.00	6	-2.7%	-3.9%	0.00	0.00	8.6%	6.2%	0.054	0.026	0.02%
Warba Capital Holding	0.076	-0.001	-1.30%	0.87	NM	0.00	8	-12.1%	-4.8%	0.00	0.00	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.113	0.000	0.00%	1.22	NM	0.00	34	-5.0%	1.8%	0.03	0.23	-2.3%	-2.3%	0.156	0.097	0.08%
Al Deera Holding	0.159	0.000	0.00%	1.15	10.47	0.00	15	0.6%	-0.6%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.04%
AL Safat Investment	0.090	0.000	0.00%	1.17	NM	0.00	25	-12.7%	-16.0%	0.01	0.10	-2.8%	-2.1%	0.270	0.089	0.06%
Gulf Franchising Holding	0.079	0.000	0.00%	0.99	2.95	0.00	3	-9.7%	-12.6%	0.00	0.00	40.5%	13.1%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,619			2.55	20.69					8.72%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

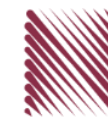


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.9%	-4.9%	0.00	0.00	19.6%	12.5%	0.719	0.556	0.36%
Advanced Technology	0.470	0.000	0.00%	1.02	10.05	3.19	71	-4.9%	6.8%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	4.972	4.530	0.02%
Total Health Care - 3 Companies							226			0.00	0.00					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.611	-0.002	-0.33%	1.13	40.41	2.72	1,559	1.3%	-14.9%	1.33	2.18	2.3%	1.9%	1.062	0.563	3.76%
Human Soft Holding	3.830	0.001	0.03%	3.48	9.19	10.45	466	4.1%	8.8%	0.56	0.15	38.2%	32.3%	3.830	3.060	1.12%
Alafo Aviation Lease and Finance	0.189	0.000	0.00%	0.81	NM	0.00	180	-4.5%	-6.9%	0.01	0.05	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.185	0.005	2.78%	0.66	35.29	2.78	132	-13.6%	-19.3%	0.00	0.01	1.8%	1.2%	0.269	0.180	0.32%
Gulf Cable and Electrical Industries Group	1.068	-0.031	-2.82%	1.06	10.62	5.46	223	-11.1%	-9.5%	0.08	0.08	10.2%	8.4%	1.850	0.967	0.54%
Integrated Holding	0.354	-0.002	-0.56%	1.45	23.12	2.81	90	-2.5%	-3.8%	0.61	1.73	6.4%	4.1%	0.478	0.321	0.22%
Kuwait Portland Cement	0.848	0.008	0.95%	1.07	16.77	8.33	85	3.5%	2.8%	0.00	0.00	6.6%	5.3%	1.160	0.751	0.20%
United Projects for Aviation Services	0.199	-0.001	-0.50%	0.72	43.20	0.00	75	-5.7%	-2.0%	0.00	0.00	1.7%	1.0%	0.285	0.181	0.18%
Heavy Engineering Industries and Shipbuilding	0.594	0.003	0.51%	1.50	18.93	3.38	107	-4.2%	-3.6%	0.19	0.32	8.1%	3.3%	0.960	0.560	0.26%
National Industries	0.174	0.000	0.00%	0.71	13.15	5.75	61	-3.9%	-10.3%	0.00	0.00	5.3%	3.8%	0.252	0.165	0.15%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.188	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.298	-0.002	-0.67%	1.13	13.23	8.25	35	1.4%	1.0%	0.00	0.00	8.8%	5.2%	0.500	0.279	0.09%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.93	34.63	0.00	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.113	0.15%
Combined Group Contracting	0.435	0.005	1.16%	1.40	7.49	5.81	74	0.2%	-5.3%	0.21	0.49	19.8%	5.2%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.055	0.002	2.78%	0.32	1.85	0.00	15	-7.0%	-8.2%	0.00	0.00	18.8%	4.3%	0.082	0.051	0.04%
Shuaiba Industrial	0.156	0.001	0.65%	0.82	11.43	7.74	15	-1.3%	-3.7%	0.00	0.01	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.032	0.000	0.00%	0.25	NM	0.00	7	-8.7%	-4.5%	0.00	0.01	-12.6%	-3.7%	0.057	0.028	0.02%
Mubarrad Holding	0.070	-0.004	-4.88%	0.57	7.79	6.78	11	-7.6%	-8.3%	0.00	0.02	7.3%	6.5%	0.106	0.067	0.03%
Specialities Group Holding	0.112	0.000	0.00%	0.58	6.69	6.07	18	-8.2%	2.8%	0.01	0.11	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.038	0.007	0.00%
Metal and Recycling	0.065	0.004	6.73%	0.74	13.18	0.00	6	29.5%	22.0%	0.00	0.04	5.7%	3.4%	0.099	0.038	0.01%
Equipment Holding	0.046	0.000	0.00%	0.76	NM	0.00	4	-0.6%	0.4%	0.00	0.00	-8.7%	-2.4%	0.056	0.030	0.01%
Jassim Transport & Stevedoring	0.338	0.000	0.00%	1.07	11.57	4.73	51	-2.9%	3.0%	0.01	0.12	9.5%	7.5%	0.376	0.300	0.12%
Total Industrials - 23 Companies							3,304			3.03	5.32					7.96%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

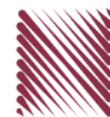


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.400	0.000	0.00%	1.45	13.92	7.57	397	37.9%	37.9%	0.09	0.06	11.7%	2.5%	1.537	0.943	0.96%
Al Ahleia Insurance	0.535	0.000	0.00%	0.84	6.71	6.54	116	3.1%	7.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.28%
Kuwait Insurance	0.532	-0.008	-1.48%	0.77	2.37	6.11	98	-2.9%	3.1%	0.01	0.02	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.76	81	-3.4%	18.1%	0.00	0.00	12.0%	3.9%	0.352	0.220	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.152	0.003	2.01%	0.65	7.99	6.71	26	-6.2%	22.1%	0.00	0.03	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.57	46.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.2%	0.8%	0.053	0.034	0.01%
Wethaq Takaful Insurance	0.021	0.000	0.00%	0.58	28.53	0.00	2	-5.7%	-12.7%	0.00	0.00	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							754			0.10	0.11					1.81%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.828	0.018	2.22%	1.86	11.52	4.32	80	-2.6%	2.7%	0.00	0.00	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.470	0.023	5.15%	0.81	10.68	6.71	85	8.0%	-12.4%	0.00	0.00	7.6%	1.8%	0.580	0.368	0.20%
Burgan for Well Drilling Trading and Maintenance	0.104	0.000	0.00%	0.37	8.56	0.00	27	-6.3%	-9.6%	0.00	0.00	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.052	0.002	4.00%	0.49	NM	0.00	2	-11.7%	171.3%	0.00	0.01	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.013	0.000	-3.01%	0.19	NM	0.00	6	-4.4%	-8.3%	0.00	0.02	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.033	0.001	1.54%	0.66	NM	0.00	7	-8.3%	-27.6%	0.00	0.00	-2.3%	-1.3%	0.051	0.030	0.02%
Total Energy - 6 Companies							207			0.00	0.03					0.50%

DAILY MARKET COVERAGE REPORT

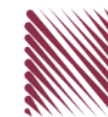
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.740	-0.005	-0.67%	1.61	15.15	1.88	919	-5.9%	-12.1%	0.20	0.27	11.1%	5.5%	0.910	0.720	2.21%
Salhia Real Estate	0.523	0.003	0.58%	1.60	18.49	2.88	271	-4.7%	1.4%	0.17	0.33	8.8%	3.6%	0.567	0.428	0.65%
Commercial Real Estate	0.100	0.000	0.00%	0.60	14.12	3.00	175	-2.8%	1.2%	0.13	1.25	4.3%	2.5%	0.126	0.094	0.42%
National Real Estate	0.083	-0.002	-1.79%	0.50	NM	0.00	153	-7.2%	-32.8%	0.09	1.07	-3.5%	-2.4%	0.212	0.075	0.37%
Tamdeen Real Estate	0.350	0.000	0.00%	0.63	9.34	2.86	141	-0.6%	-5.4%	0.00	0.00	7.2%	3.5%	0.390	0.296	0.34%
Kuwait Real Estate	0.109	0.001	0.93%	0.78	13.72	2.70	100	-1.8%	0.0%	0.04	0.36	5.7%	2.1%	0.169	0.097	0.24%
United Real Estate	0.057	0.000	0.35%	0.35	82.90	0.00	76	-8.0%	-9.4%	0.00	0.00	0.4%	-0.1%	0.106	0.053	0.18%
First Dubai for Real Estate Development	0.040	0.000	0.00%	0.42	NM	0.00	29	-7.2%	-18.2%	0.00	0.00	-6.7%	-5.5%	0.100	0.038	0.07%
Al Mazaya Holding	0.040	0.000	-1.00%	0.48	NM	0.00	25	-4.1%	-16.7%	0.01	0.35	-22.7%	-6.6%	0.078	0.036	0.06%
Ajjal Real Estate Entertainment	0.260	-0.013	-4.76%	0.40	13.18	1.83	50	-7.1%	-5.5%	0.01	0.02	3.0%	2.4%	0.313	0.250	0.12%
Injazzat Real Estate Development	0.078	0.002	1.96%	0.45	8.81	6.54	26	0.6%	-4.3%	0.00	0.02	5.1%	2.8%	0.094	0.070	0.06%
Munshaat Real Estate Projects	0.054	0.000	0.00%	1.66	14.40	0.00	17	4.9%	-11.5%	0.00	0.00	12.0%	1.6%	0.073	0.048	0.04%
Aayan Real Estate	0.073	0.000	-0.54%	0.50	11.54	0.00	30	-7.5%	-5.0%	0.00	0.00	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.092	0.002	1.88%	0.30	11.25	0.00	23	-0.5%	-2.9%	0.00	0.02	2.6%	0.9%	0.112	0.073	0.06%
Al-Enmaa Real Estate	0.052	-0.001	-1.89%	0.58	47.32	0.00	23	-8.6%	-10.9%	0.00	0.02	1.2%	NM	0.081	0.048	0.06%
Arkan Al Kuwait Real Estate	0.103	-0.007	-6.36%	0.81	12.46	5.45	26	4.0%	-5.2%	0.00	0.00	6.5%	1.9%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.060	0.000	0.17%	0.69	10.66	0.00	34	-4.9%	6.2%	0.12	1.99	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.189	-0.005	-2.58%	1.76	66.44	0.00	11	-11.3%	-15.7%	0.01	0.04	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.023	0.000	-1.74%	0.53	14.29	0.00	13	-0.9%	0.0%	0.00	0.16	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.056	0.000	-0.36%	0.50	9.67	7.18	21	-1.9%	4.1%	0.00	0.03	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.030	0.000	1.34%	0.41	7.33	0.00	15	-4.7%	15.9%	0.03	0.88	5.7%	1.5%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.059	0.000	-0.17%	0.49	17.35	5.65	14	-3.3%	-6.9%	0.00	0.00	2.9%	2.4%	0.079	0.052	0.03%
Mashaer Holding	0.054	-0.001	-1.64%	0.66	6.30	0.00	10	-5.9%	0.4%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.146	0.000	0.00%	1.25	19.62	0.00	21	-24.7%	-31.8%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.05%
Osos Holding Group	0.110	0.000	0.00%	0.90	10.30	9.09	12	0.9%	0.0%	0.00	0.00	8.8%	5.6%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.49	NM	0.00	7	0.0%	-1.7%	0.00	0.00	-12.3%	-2.2%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.030	0.000	0.00%	0.56	10.80	0.00	6	0.0%	-9.7%	0.00	0.00	5.1%	1.7%	0.052	0.027	0.01%
Taameer Real Estate Investment	0.014	-0.001	-4.11%	0.23	NM	0.00	3	-25.9%	-30.5%	0.00	0.23	-13.8%	-12.7%	0.039	0.013	0.01%
Sanam Real Estate	0.075	0.000	0.00%	0.99	84.04	0.00	9	6.9%	18.9%	0.00	0.00	1.2%	1.0%	0.091	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.022	0.000	0.00%	0.37	NM	0.00	2	-4.3%	-18.2%	0.00	0.00	-0.5%	-0.2%	0.044	0.019	0.01%
Real Estate Trade Centers	0.057	0.005	9.62%	0.29	13.98	0.00	8	0.0%	-13.3%	0.00	0.00	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,277			0.81	7.03					5.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.092	0.000	0.00%	0.83	NM	0.00	9	-1.2%	-3.9%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.83	NM	0.0%	9			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.538	-0.002	-0.37%	1.94	12.42	6.48	2,328	-3.8%	-4.1%	0.93	1.74	15.7%	4.3%	0.698	0.528	5.61%
Kuwait Telecommunications	0.609	0.000	0.00%	2.52	18.32	4.93	608	-0.3%	4.1%	0.02	0.03	13.9%	8.1%	1.189	0.532	1.46%
National Mobile Telecommunications	1.080	-0.037	-3.31%	1.02	14.18	6.27	541	-0.1%	-3.6%	0.00	0.00	7.3%	4.2%	1.280	0.787	1.30%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.056	0.000	0.00%	0.44	NM	0.00	5	-1.4%	-6.5%	0.00	0.00	-1.2%	-0.5%	0.101	0.049	0.01%
Telecom - 5 Companies							3,496			0.96	1.78					8.42%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	1.66	13.38	10.23	193	-3.8%	-6.4%	0.11	0.61	16.5%	3.0%	0.226	0.175	0.46%
Total Utilities - 1 Company							193			0.11	0.61					0.46%

Total Market 152 Companies				1.79	22.53	4.48	41,526			17.74	55.73					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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